

MGL Chapter 115 Benefits Application Checklist

Eligibility Requirements

- Resident veteran or dependent of a veteran
- Discharged under other than dishonorable conditions
- Monthly Combined Income Limits: S - \$2,023, M - \$2,743
- Combined Asset Limits —No Life Ins, S: \$8,400, M: \$16,600
Life Ins, S: \$1,600, M: \$3,200

Proof of Eligibility Documents Required

- Veteran's DD-214/Separation Document
- Marriage Certificate
- Divorce Paperwork
- Birth Certificate
- Adoption Papers
- Death Certificate

Income and Asset Verification Documents Required for Applicant and Spouse

- VA Compensation or Pension Award Letter
- Social Security, SSD and SSI Award Letter
- Documents showing all sources of income, i.e. Retirement, Workman's Comp, Unemployment, etc.
- Documents regarding other income such as part-time employments, side jobs, etc.
- Name and account numbers and current value of all IRAs, Savings Bonds, CDs, 401(K)s, Investments, Retirement Accounts, etc.
- Last 3 months of savings and checking accounts with detail of deposits and withdrawals
- Last 3 month Home Equity Line of Credit Statements

Shelter Verification Documents Required

- Rental or lease agreement
- Original Mortgage Amount, Date, & Balance
- Real Estate Tax Bill, Water and Sewer Bill, Home Owner Insurance Policy

Insurance Documents Required

- Life Insurance Policies
- Medical Insurance and Prescription Plan Cards
- Medical Insurance Invoices
- VA Medical System Card

Other Documents Required

- Driver's License and Vehicle Registration
- Current DOR Child Support Letter
- Child Custody Letter, Power of Attorney, etc.

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